First Midwest | WEALTH MANAGEMENT

Close working relationships. Skilled professional assistance.

Helping clients achieve their wealth management objectives.

First Midwest Wealth Management strives to be the corporate fiduciary of choice for families and individuals that need skilled professional assistance with their estate plans.

- We willingly accept difficult situations including disputed trusts.
- We coordinate with trust and estate attorneys.
- We have over $9.5 billion in assets.

FirstMidwest.com/Wealth | 800.369.4065

[1] Wealth Management services are offered through First Midwest Bank. Most wealth management products are not FDIC insured.

We offer a full range of Wealth Management Services[1]:

Personal Trust and Estate Services

Trust Administration
- Revocable and Irrevocable Trusts
- Guardianship and Special Needs Trusts
- Directed, Complex or Disputed Trusts
- Charitable Trusts

Estate and Trust Settlement

Business and Closely Held Asset Advisory Management

Investment Management

Asset Allocation and Portfolio Management

Investment Strategies

Individual Retirement Accounts

Self-Directed IRA Accounts

Custodian Services

Trade Settlement

Corporate Actions

Reporting

Wealth Planning Consultation

Estate Planning

Retirement Planning

Business Succession Planning

Liquidity and Cash Flow Analysis

Philanthropic Planning

Real Estate and Agricultural Services

Farm Management

Land Trusts

1031 Exchanges

Consulting

Institutional Asset Management

Nonprofits, Foundations and Endowments

Retirement Benefit Services

Trustee, Administration and Recordkeeping

Private Banking[2]

Dedicated Private Banker

Custom Credit

Personal Cash Management

[2] May be subject to credit approval. Property insurance may be required.