

DIRECTION TO INTERMEDIARY

TO: First Midwest Bank
2801 W. Jefferson Street
Joliet, Illinois 60435
Phone (815) 773-2606
Fax (815) 773-2698

DATE: _____

RE: First Midwest Bank, as Exchange
Agreement No. _____
Dated _____

Gentlemen:

As Intermediary under the abovementioned Exchange Agreement and pursuant to the terms and provisions of said Exchange Agreement, you are hereby directed to take the following action and deliver to:

_____ Divest all funds from Exchange Account No. _____ and issue a check payable to:

_____ Divest all funds from Exchange Account No. _____ and deposit to First Midwest Bank Account No. _____.

_____ Divest all funds from Exchange Account No. _____ and wire funds per attached instructions.

__xx__ CLOSE ACCOUNT

EXCHANGOR:

The undersigned Exchangor or agent for Exchangor hereby acknowledges receipt of the abovementioned check this _____ day of _____, 20____.
