

Debt Ratings

First Midwest Bancorp, Inc. Ratings

Moody's Investor Service ⁽¹⁾

Issuer Rating-Senior Debt	Baa2
Outlook	Stable

Standard & Poor's Ratings Services ⁽²⁾

Long Term Credit Rating	BBB-
Short Term Issuer	A-3
Outlook	Stable

Fitch Ratings ⁽³⁾

Issuer Rating-Senior Debt	BBB-
Short Term Issuer	F3
Outlook	Stable

First Midwest Bank Ratings

Moody's Investor Service ⁽¹⁾

Long Term Deposits	A2
Short Term Deposits	Prime-1 (P-1)

Standard & Poor's Ratings Services ⁽²⁾

Long Term Counterparty Credit Rating	BBB
Short Term Counterparty Credit Rating	A-2

Fitch Ratings ⁽³⁾

Long Term Deposits	BBB
Short Term Deposits	F3

(1) Moody's Investor Service affirmed ratings and outlook as of June 29, 2016.

(2) Standard & Poor's Ratings Services affirmed ratings and outlook as of June 29, 2016.

(3) Fitch Ratings affirmed ratings and outlook as of September 16, 2016.