

First Midwest Bancorp, Inc.  
Selected Performance and Asset Quality Ratios

Prepared Date: May 9, 2008

Period: 2008Q1

Company Name	Ticker	ROAE	ROAA	Diluted EPS Growth		Core EPS Growth Q1		Net Loan Growth Q1		NPAs + 90 Days	Reserves /	NCOs /	Reserves /	
		%	%	Q1 08 vs	Q4 07	Q1 07	Q4 07	Q1 07	Q4 07	Q1 07	Delinquent /	NPLs	Avg Loans	Loans
										%	%	%	%	
<b>Metro Peer Group</b>														
1	AMCORE Financial, Inc.	AMFI	(29.44)	(2.13)	-467.65%	-457.1%	-455.6%	-557.1%	-1.7%	-3.7%	2.98	85.64	1.39	2.47
2	BOK Financial Corporation	BOKF	12.62	1.22	21.05%	17.9%	-8.2%	-1.3%	3.0%	11.1%	1.04	133.12	0.29	1.10
3	Commerce Bancshares, Inc.	CBSH	16.55	1.59	48.33%	27.1%	-21.1%	-10.4%	3.9%	9.7%	0.55	562.48	0.43	1.26
4	Cullen/Frost Bankers, Inc.	CFR	13.89	1.59	-4.30%	14.1%	-7.4%	13.0%	3.2%	7.6%	0.68	322.95	0.19	1.15
5	First Commonwealth Financial Corporation	FCF	7.73	0.75	-6.25%	0.0%	150.0%	185.7%	5.4%	5.2%	1.86	85.03	0.41	1.07
6	Fulton Financial Corporation	FULT	10.53	1.05	9.09%	0.0%	0.0%	0.0%	1.5%	7.8%	1.26	118.56	0.15	1.00
7	MB Financial, Inc.	MBFI	2.66	0.30	-22.73%	-63.0%	-41.7%	-68.9%	3.6%	15.4%	0.91	168.78	0.62	1.35
8	Old National Bancorp	ONB	11.51	1.01	-12.12%	81.3%	-30.3%	21.1%	-0.5%	-4.4%	1.58	102.89	0.52	1.54
9	Provident Bankshares Corporation	PBKS	(12.73)	(1.08)	-14.29%	-212.0%	-28.9%	-36.0%	-0.1%	7.9%	1.07	180.43	0.30	1.31
10	Susquehanna Bancshares, Inc.	SUSQ	6.51	0.87	22.22%	-17.5%	22.2%	-17.5%	1.5%	64.9%	1.15	120.70	0.25	1.05
11	UCBH Holdings, Inc.	UCBH	0.89	0.07	-86.67%	-92.3%	-81.8%	-84.0%	4.1%	17.9%	2.67	54.19	0.60	1.23
12	Valley National Bancorp	VLY	13.25	1.00	13.64%	-35.9%	-20.0%	-22.6%	2.1%	4.8%	0.56	184.25	0.18	0.84
13	Whitney Holding Corporation	WTNY	9.76	1.11	0.00%	-18.2%	-8.7%	-25.0%	1.8%	6.3%	1.99	65.80	0.53	1.19
14	Wintrust Financial Corporation	WTFC	5.25	0.42	-38.46%	-29.8%	-22.8%	-22.8%	0.9%	4.6%	1.31	78.10	0.30	0.77

Maximum:	16.55	1.59	48.3%	81.3%	150.0%	185.7%	5.4%	64.9%	2.98	562.48	1.39	2.47
Minimum:	(29.44)	(2.13)	-467.6%	-457.1%	-455.6%	-557.1%	-1.7%	-4.4%	0.55	54.19	0.15	0.77
Average:	4.93	0.56	-38.4%	-56.1%	-39.6%	-44.7%	2.0%	11.1%	1.40	161.64	0.44	1.24
Median:	8.75	0.94	-5.3%	-17.8%	-20.5%	-20.0%	1.9%	7.7%	1.21	119.63	0.36	1.17

<b>First Midwest Bancorp, Inc.</b>	<b>FMBI</b>	<b>13.75</b>	<b>1.25</b>	<b>572.73%</b>	<b>-10.3%</b>	<b>-18.2%</b>	<b>-16.7%</b>	<b>1.6%</b>	<b>0.9%</b>	<b>1.17</b>	<b>376.34</b>	<b>0.49</b>	<b>1.28</b>
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Footnote

- Information obtained from SNL Financial.
- Selected companies represent similarly capitalized banks operating in similar markets. For illustrative purposes only.
- Information is for the first quarter 2008 unless otherwise stated.
- Highlighted Companies represent banks included in Chicago Peer Group.

First Midwest Bancorp, Inc.  
Selected Market and Capital Ratios

Prepared Date: May 9, 2008

Period: 2008Q1

Company Name	Ticker	Market Capital <sup>1</sup> (\$M)	Dividend Payout Ratio %	Current Dividend Yield <sup>1</sup> %	Price / Estimated EPS <sup>1</sup> %	P/E Ratio (Closing Price / Last 4 Qtrs) <sup>1</sup> \$	Price / Tangible Book <sup>1</sup> %	Tangible Equity / Tangible Assets %	Regulatory Capital Ratios		
									Leverage %	Tier 1 %	Total %
<b>Metro Peer Group</b>											
1 AMCORE Financial, Inc.	AMFI	249.39	NM <sup>2</sup>	6.51	11.42	(30.70)	132.23	6.53	7.39	8.78	11.20
2 BOK Financial Corporation	BOKF	3,953.38	21.74	1.53	14.66	17.41	216.38	7.83	8.22	9.11	12.12
3 Commerce Bancshares, Inc.	CBSH	3,059.56	28.09	2.35	15.88	14.15	210.80	8.62	8.88	10.45	11.66
4 Cullen/Frost Bankers, Inc.	CFR	3,300.12	44.94	2.99	14.48	15.34	305.21	7.71	8.51	9.98	12.55
5 First Commonwealth Financial Corporation	FCF	843.11	113.33	5.90	20.47	18.00	211.11	6.76	8.54	10.52	11.40
6 Fulton Financial Corporation	FULT	2,204.53	62.50	4.73	13.30	14.42	222.64	6.23	NA <sup>3</sup>	NA <sup>3</sup>	NA <sup>3</sup>
7 MB Financial, Inc.	MBFI	972.96	105.88	2.57	16.08	20.01	223.69	6.09	8.29	9.78	11.81
8 Old National Bancorp	ONB	1,133.38	0.00	5.37	30.39	13.59	245.70	6.44	8.03	10.95	13.84
9 Provident Bankshares Corporation	PBKS	388.96	NM <sup>2</sup>	3.75	NA <sup>3</sup>	(167.57)	132.19	4.20	7.45	9.23	10.33
10 Susquehanna Bancshares, Inc.	SUSQ	1,646.50	78.79	5.43	14.27	16.37	240.50	6.02	8.40	9.51	11.68
11 UCBH Holdings, Inc.	UCBH	750.97	200.00	2.35	8.49	9.32	139.40	5.00	7.62	9.17	11.55
12 Valley National Bancorp	VLY	2,266.79	80.00	4.44	16.45	16.82	304.92	6.01	7.58	9.63	11.42
13 Whitney Holding Corporation	WTNY	1,472.08	68.89	5.41	13.80	10.81	183.49	8.32	8.45	NA <sup>3</sup>	NA <sup>3</sup>
14 Wintrust Financial Corporation	WTFC	744.75	45.00	1.14	15.58	15.26	178.94	4.88	NA <sup>3</sup>	NA <sup>3</sup>	NA <sup>3</sup>

Maximum:	3,953.38	200.00	6.51	30.39	20.01	305.21	8.62	8.88	10.95	13.84
Minimum:	249.39	0.00	1.14	8.49	(167.57)	132.19	4.20	7.39	8.78	10.33
Average:	1,641.89	70.76	3.89	15.79	(1.20)	210.51	6.47	8.11	9.74	11.78
Median:	1,302.73	65.70	4.10	14.66	14.84	213.75	6.34	8.26	9.63	11.66

<b>First Midwest Bancorp, Inc.</b>	<b>FMBI</b>	<b>1,213.54</b>	<b>59.62</b>	<b>4.96</b>	<b>12.61</b>	<b>16.12</b>	<b>299.25</b>	<b>5.62</b>	<b>7.51</b>	<b>9.19</b>	<b>11.78</b>
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  - Highlighted Companies represent banks included in Chicago Peer Group.
- Note 1: Based upon closing market price per share at May 9, 2008.  
 Note 2: NM indicates that this ratio is not meaningful because this institution recorded a loss for the quarter.  
 Note 3: NA indicates that the information is not currently available from SNL.