

Debt Ratings

First Midwest Bancorp, Inc. Ratings

Moody's Investor Service⁽¹⁾

Issuer Rating-Senior Debt	Baa2
Outlook	Stable

Standard & Poor's Ratings Services⁽²⁾

Long Term Credit Rating	BBB-
Short Term Issuer	A-3
Outlook	Stable

Fitch Ratings⁽³⁾

Issuer Rating-Senior Debt	BBB-
Short Term Issuer	F3
Outlook	Stable

First Midwest Bank Ratings

Moody's Investor Service⁽¹⁾

Long Term Deposits	Baa1
Short Term Deposits	Prime-2 (P-2)

Standard & Poor's Ratings Services⁽²⁾

Long Term Counterparty Credit Rating	BBB
Short Term Counterparty Credit Rating	A-2

Fitch Ratings⁽³⁾

Long Term Deposits	BBB
Short Term Deposits	F3

(1) Moody's Investor Service Revised Outlook and Ratings as of July 2, 2012

(2) Standard & Poor's Ratings Services Revised Outlook and Affirmed Ratings as of September 28, 2011

(3) Fitch Ratings Affirmed Outlook and Ratings as of September 22, 2014